

Employees are **15 times more likely to save** if they have access to a payroll deducted retirement plan at work.¹

Why? Because it's convenient! With an integrated solution, employees don't have to stress about how to get the money from their paycheck to their retirement provider—it all happens automatically.

With WorkforceHUB it is **even more convenient** for employees to participate in their employer sponsored retirement plan because they can access their retirement account right from the same dashboard they use to submit PTO.

ADDITIONAL BENEFITS

WorkforceHUB includes:

- a fully integrated employee payroll universe
- customizable and easy-to-use features that create a one stop shop user experience
- single sign-on that takes the employee right into their retirement account to view balances and make changes

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WorkforceHUB

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HOW TO ACCESS THE ACCOUNT

The screenshot shows an 'Example Dashboard' with a navigation bar (HOME, HISTORY) and an employee profile (Employee Name, Example Company, EO). The main content area includes 'My Employee Documents' (PAY STUBS*), 'Retirement Account Summary', 'HUB Messages', and 'HUB Docs & Links'. The 'Retirement Account Summary' section features a picture of a person with arms raised, representing retirement years. A red box highlights this picture, and a red arrow points to it from the right. Below the picture, a progress bar shows '21 years' completed and '30 years' desired, with a '9 years' gap. Text below the bar reads 'Your Retirement Gap'.

When an employee logs into their dashboard, they see how many years of retirement they are projected to have. To make changes, the employee simply clicks on the Years of Retirement picture.

The screenshot shows the 'Account Summary' page. At the top, there's a navigation bar with 'HOME', 'MY 401K', 'DOCUMENTS', 'YEARS OF RETIREMENT', 'ALERTS', and 'MY ACCOUNT'. The main content area includes 'Account Summary' (CURRENT BALANCE: \$7,272.73, INVESTMENT STRATEGY: Aggressive Model Allocation), 'Years of Retirement' (View Assumptions), and a 'Years of Retirement' section with a picture of a person with arms raised, representing retirement years. A progress bar shows '21 years' completed and '30 years' desired, with a '9 years' gap. Text below the bar reads 'Your Retirement Gap' and 'Add another year for \$0.62 per paycheck'. A blue button labeled 'ADD ANOTHER YEAR' is visible. The footer includes 'PAI', 'Privacy Policy | Legal | Browser Support | Trademark', '© 2018 - Plan Administrators, Inc. All rights reserved.', and a 'NEED HELP? CONTACT US' button.

The employee is automatically signed into their Account Summary page. From there they can view their balance, make changes to their contact information, deferral amount, beneficiary information, investment allocations, and so much more.

¹Access to Workplace Retirement Plans by Race and Ethnicity, AARP, 2017.